

**United States Bankruptcy Court
Southern District of Texas**

In re **Black Elk Energy Offshore Operations, LLC**

Debtor(s)

Case No. **15-34287**Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS - AMENDED

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$8,981,222.14	2015 YTD: Business Income
\$150,912,346.08	2014: Business Income
\$277,052,119.23	2013: Business Income

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$49,937.56	2015 YTD: Interest / Dividends

B7 (Official Form 7) (04/13)

2

AMOUNT	SOURCE
\$100,000.00	2015 YTD: Return of Escrow
\$193,592.32	2015 YTD: Boat Sale
\$174,950.64	2014: Interest / Dividends
\$1,922.36	2014: Miscellaneous Refund
\$182,788.00	2014: Furniture/Equipment Sales
\$125,000,000.00	2014: Renaissance Sale Proceeds
\$83,701.04	2013: Interest / Dividends
\$47,761.53	2013: Miscellaneous Sales/Refunds

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERS
\$0.00AMOUNT STILL
OWING
\$0.00**See attached list**

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID
\$0.00AMOUNT STILL
OWING
\$0.00**See attached list****4. Suits and administrative proceedings, executions, garnishments and attachments**

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBERNATURE OF
PROCEEDINGCOURT OR AGENCY
AND LOCATIONSTATUS OR
DISPOSITION

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

CAPTION OF SUIT
AND CASE NUMBER
See attached list

NATURE OF
PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR
DISPOSITION

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR OR SELLER

DATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN

DESCRIPTION AND VALUE OF
PROPERTY

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIAN

NAME AND LOCATION
OF COURT
CASE TITLE & NUMBER

DATE OF
ORDER

DESCRIPTION AND VALUE OF
PROPERTY

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON OR ORGANIZATION
Harris County F.O.B Lodge #39

RELATIONSHIP TO
DEBTOR, IF ANY
none

DATE OF GIFT
3/12/2015

DESCRIPTION AND
VALUE OF GIFT
\$200

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE
OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

B7 (Official Form 7) (04/13)

4

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Baker & Hostetler, LLP 200 Orange Avenue Suite 2300 Orlando, FL 32801	8/31/2015	\$250,000 retainer
Blackhill Partners, LLC 2651 N. Harwood Street Suite 120 Dallas, TX 75201	8/30/2015	\$80,000 retainer

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Joe Bruno Operations Director of Debtor	3/20/2015	A Black Elk truck; considered as "Non-Cash Compensation Bonus" valued at \$22,759.00
Renaissance Offshore, LLC none	8/2014	\$125,100,000 operated and non-operated assets: East Cameron 345, 360; Main Pass 76, 264; Sabine Pass 13; Ship Shoal 198, 199, 269; Vermilion 369, 370, 408
Northstar Offshore Group LLC unknown	1/9/2015	oil & gas interests as well as certain generators and compressors situated on the associated platforms assumption of \$70,000,000 in bonds
TKN Petroleum Holdings, LLC Affiliate-Debtor's Equity SecurityHolder	6/20/2015	oil & gas interests no value received

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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B7 (Official Form 7) (04/13)

5

11. Closed financial accounts

None

- ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Amegy PO Box 27459 Houston, TX 77227-7459	Operating Master Account Account No. xxxxxx2906	Unknown - Last activity 3/31/2015
Amegy PO Box 27459 Houston, TX 77227-7459	Operating Master Account Account No. xxxxxx2930	Unknown - Last activity 3/31/2015
Amegy PO Box 27459 Houston, TX 77227-7459	Revenue Account Account No. xxxxxx2922	Unknown - Last activity 3/31/2015
Amegy PO Box 27459 Houston, TX 77227-7459	Payroll Disbursement Account Account No. xxxxxx2914	Unknown - Last activity 3/31/2015
Bank of America PO Box 831547 Dallas, TX 75283-1547	Operating Master Account Account No. xxxx xxxx 0445	Unknown - Last activity 4/30/2014

12. Safe deposit boxes

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

- ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Apache Deepwater, LLC PO Box 847244 Dallas, TX 75284-7250	6/9/2015	\$33,602.24
Apache Deepwater, LLC PO Box 847244 Dallas, TX 75284-7250	7/1/2015	\$13,500.40
Sea Robin Pipeline Company, LLC PO Box 204037 Dallas, TX 75312	8/18/2015	\$49,630.89
Transcontinental Gas Pipe Line PO Box 201371 Houston, TX 77216-1371	6/3/2015	\$5,474.88

B7 (Official Form 7) (04/13)

6

NAME AND ADDRESS OF CREDITOR
Transcontinental Gas Pipe Line
PO Box 201371
Houston, TX 77216-1371

DATE OF SETOFF
8/28/2015

AMOUNT OF SETOFF
\$3,513.04

Platinum Partners LP

circa 9/2014

\$96,000,000.00

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS
11451 Katy Freeway, Suite 500, Houston, TX
77079

NAME USED
Debtor

DATES OF OCCUPANCY
2009-7/2014

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
West Delta 32 Area Gulf of Mexico	Bureau of Safety and Environmental Enforcement 1849 C Street, NW Washington, DC 20240-0000	11/7/2014	Bureau of Safety and Environmental Enforcement - Incident of Noncompliance

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

B7 (Official Form 7) (04/13)

7

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None <input type="checkbox"/>	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.		
NAME AND ADDRESS OF GOVERNMENTAL UNIT United States Dept. of Justice Poydras Center 650 Poydras Street, 16th Floor New Orleans, LA 70130	DOCKET NUMBER 2:15-cr-00197-JTM-KWR - U.S.A. v. Black Elk Energy Offshore Operations, LLC:United States District Court for the Eastern District of Louisiana:New Orleans Division	STATUS OR DISPOSITION pending	

18 . Nature, location and name of business

- None
☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Freedom Well Services LLC		3100 S. Gessner Rd. Suite 210 Houston, TX 77063	plugging and abandonment	May 11, 2011 - N/A
FWS Employee Incentive LLC		3100 S. Gessner Rd. Suite 210 Houston, TX 77063	Freedom Well Services LLC employee benefits	August 27, 2012- N/A

- None
☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Allison G. Ward
7403 Avalon Trace
Richmond, TX 77407

3/4/2013-2/20/2014

Bruce P. Koch
35 Meadow Brook Place
The Woodlands, TX 77382

4/16/2013-1/7/2014

Elizabeth Kim Le
5510 S. Rice Avenue
Apt. 1521
Houston, TX 77081-2150

5/7/2015-3/4/2015

Folashade Faustina Itiowe
22127 Legendre Road
Houston, TX 77047

1/11/2012-2/25/2015

Hilary McVay
2306 N. Avenue A
Katy, TX 77493

1/28/2010 - present

Janet Sprain
PO Box 832
Simonton, TX 77476

11/15/2010-8/11/2014

Kevin L. Larin
20626 Winlock Trace Drive
Katy, TX 77450

6/12/2013-2/14/2014

Leslie L. Gassner
1829 Bering Drive #3
Houston, TX 77057

1/20/2014-3/32014

Mary Patterson
4822 Spruce
Bellaire, TX 77401

12/11/2012-8/26/2014

Michelle Simmons
1703 Hadley Street
Houston, TX 77003

9/20/2010-10/4/2013

Qwan James Walker
13243 Castle Cliff Lane
Houston, TX 77047

6/29/2015 - present

Shelley A. Jackson
7191 Fall Hollow
Houston, TX 77041

5/31/2011-12/3/2013

Tamecca Thompson
3100 S. Gessner
Suite 215
Houston, TX 77063

8/26/13 - present

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
BDO

ADDRESS
2929 Allen Parkway
20th Floor
Houston, TX 77019-7100

DATES SERVICES RENDERED
2012-2015

B7 (Official Form 7) (04/13)

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
BDO

ADDRESS
2929 Allen Parkway
20th Floor
Houston, TX 77019-7100

Hess Hopkins Alexander LLP

2211 Norfolk Street
Suite 700
Houston, TX 77098

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
N/A

DATE ISSUED
Debtor's financials are publicly filed

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
Inventory is taken annually -
uncertain of the date of the last
inventory

INVENTORY SUPERVISOR
Bubba Broussard (LA) and Jessie Miller (TX)

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)
unknown

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY
Inventory is taken annually - uncertain of the date of the
last inventory

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS
Jessie Miller
200 Cypress Royale East
Hemphill, TX 75948

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
Jeff Jones
Blackhill Partners, LLC
2651 N. Harwood Street
Suite 120
Dallas, TX 75201

TITLE
Chief Restructuring Officer

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Thomas Pratt

Class B Manager

Anna Phillips

Class B Manager

B7 (Official Form 7) (04/13)

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Zach Weiner	Platinum Manager	
Black Elk Employee Incentive LLC		9.42%
Black Elk Management LLC		6.48%
PPVA Black Elk (Equity) LLC		57.76%
PPVA Black Elk (Investor) LLC		17.17%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
John Hoffman 7906 Salta Verde Point Katy, TX 77494	Chief Executive Officer	August 2014
Sam Salfati	Director	August 2015
Dan Small	Director	May 2015
Stephen Silver	Director	August 2015
Jed Latkin	Director	August 2015
Jeff Shulse 10010 Pine Forest Road Houston, TX 77042	Chief Executive Officer	March 2015

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
John Hoffman 7906 Salta Verde Point Katy, TX 77494	8/28/2014 termination wages	\$17,307
Jeff Shulse 10010 Pine Forest Road Houston, TX 77042	2014 wages	\$280,045 wages for 2014
	2014 bonus - paid 9/2014	\$275,000 bonus for 2014
	2015 wages	\$102,837 wages for 2015
	2015 bonus - paid 2/2015	\$275,000 bonus for 2015
Jed Latkin	wages	\$81,728

B7 (Official Form 7) (04/13)

24. Tax Consolidation Group.

None

☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

John Hancock 401K
Account #87473

38-3769404

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **November 30, 2015**Signature **/s/ Jeff Jones****Jeff Jones****Chief Restructuring Officer**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

SOFA 3b
90 day payments to creditors (over \$6225)

Vendor Name	Address1	Address2	Address3	City	State Code	ZIP	Issue Date	Amount Issue	Balance Due
ACADIANA VALVE SERVICES & SUPPLY, LLC		3670 UNDERWOOD		LA PORTE	TX	77571	05/15/15	\$22,212.04	\$182,952.43
ACADIANA VALVE SERVICES & SUPPLY, LLC							07/15/15	\$40,611.64	
ADDISON SEARCH, LLC	7076 SOLUTIONS CENTER			CHICAGO	IL	60677	07/23/15	\$5,000.00	\$178,706.22
ADDISON SEARCH, LLC							08/13/15	\$15,000.00	
ADDISON SEARCH, LLC							08/28/15	\$9,361.31	
ADVANCED RECORD STORAGE	13885 WESTFAIR EAST DR			HOUSTON	TX	77043	07/08/15	\$6,243.70	
ADVANCED RECORD STORAGE							08/31/15	\$1,178.90	\$2,357.80
AMERICAN INTERSTATE INSURANCE COMPANY	2301 HWY 190 WEST			DERIDDER	LA	70634	06/11/15	\$20,164.00	
AMERICAN INTERSTATE INSURANCE COMPANY							06/12/15	\$3,092.40	
AMERICAN INTERSTATE INSURANCE COMPANY							07/13/15	\$2,011.02	
AMERICAN INTERSTATE INSURANCE COMPANY							08/11/15	\$1,960.32	\$1,960.32
ANKOR E&P HOLDINGS CORPORATION	1615 POYDRAS ST	STE 2000		NEW ORLEANS	LA	70112	05/29/15	\$47,299.32	\$1,124,556.36
APACHE DEEPWATER LLC	P.O. BOX 847244			DALLAS	TX	75284-7250	06/09/15	\$13,500.40	\$92,505.94
AT & T MOBILITY	P.O. BOX 6463			CAROL STREAM	IL	60197	06/04/15	\$1,776.57	\$1,800.00
AT & T MOBILITY							07/06/15	\$1,809.77	
AT & T MOBILITY							08/04/15	\$2,737.23	
AT & T MOBILITY							08/05/15	\$1,216.83	
ATN SIGNALS INC	P.O. BOX 309			PLEASANTON	TX	78064	05/29/15	\$50,000.00	\$161,031.77
BAGWELL ENERGY SERVICES, INC.	302 COMMERCIAL PKWY			BROUSSARD	LA	70518	05/29/15	\$261,345.48	
BAGWELL ENERGY SERVICES, INC.							05/29/15	\$38,654.52	\$539,102.44
BAGWELL ENERGY SERVICES, INC.							07/10/15	\$50,000.00	
BAGWELL ENERGY SERVICES, INC.							07/24/15	\$150,000.00	
BAKER & HOSTETLER LLP	1000 LOUISIANA	STE 200		HOUSTON	TX	77002	07/08/15	\$20,000.00	
BAKER & HOSTETLER LLP							07/24/15	\$20,000.00	
BAKER & HOSTETLER LLP							08/07/15	\$20,000.00	
BAKER & HOSTETLER LLP							08/31/15	\$250,000.00	
BAKER, DONELSON, BEARMAN, CALDWELL & BERKOWITZ, P 201 ST CHARLES AVENUE STE 3600				NEW ORLEANS	LA	70170-3600	06/12/15	\$23,237.55	\$33,548.68
BLACK ELK ENERGY OFFSHORE							09/01/15	\$25,635.21	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)	1849 C STREET, NW			WASHINGTON DC	DC	20240	05/15/15	\$217.00	Recurring billing
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							05/27/15	\$217.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							05/22/15	\$217.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							05/27/15	\$2,123.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							06/16/15	\$92.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							06/12/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							06/12/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							06/25/15	\$2,123.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							06/26/15	\$2,771.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							06/26/15	\$2,771.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							07/08/15	\$92.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							07/08/15	\$92.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							07/10/15	\$217.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							07/22/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							07/28/15	\$92.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/03/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/03/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/05/15	\$217.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/05/15	\$217.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/04/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/10/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/11/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/11/15	\$125.00	
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							05/27/15	\$3,050.54	\$0.00
BUREAU OF SAFETY & ENVIRONMENTAL (BSEE)							08/13/15	\$3,051.64	
CAPITAL ONE BANK									
CAPITAL ONE BANK	TRUST FEE PROCESSING	P.O. BOX 61540		NEW ORLEANS	LA	70161	05/27/15	\$3,050.54	\$0.00
CAPITAL ONE BANK							08/13/15	\$3,051.64	

SOFA 3b
90 day payments to creditors (over \$6225)

CARMERON PARISH TAX COLLECTOR	P.O. BOX 1250		CAMERON	LA	70631 05/12/15	\$76,337.59	\$0.00
CLEAN GULF ASSOCIATES	PO BOX 51239		NEW ORLEANS	LA	70151 07/16/15	\$15,321.02	\$15,373.18
COCHRANE TECHNOLOGIES, INC	PO BOX 81276		LAFAYETTE	LA	70598-12/7/05/29/15	\$23,000.00	\$78,794.40
COCHRANE TECHNOLOGIES, INC					07/09/15	\$9,155.00	
COCHRANE TECHNOLOGIES, INC					07/20/15	\$10,000.00	
CRESCENT TECHNICAL SERVICES	2400 VETERANS MEMORIAL BLVD	STE 110	KENNER	LA	70062 06/01/15	\$35,439.00	\$29,128.48
ENERGY DATA SOLUTIONS, LLC	1101 DEALERS AVE., STE. 200		NEW ORLEANS	LA	70123 08/11/15	\$6,600.00	\$0.00
ENTERPRISE GAS PROCESSING LLC	PO BOX 972867		DALLAS	TX	75397-2867/06/01/15	\$42,254.00	\$3,807.83
ENVEN ENERGY VENTURES, LLC	3850 N CAUSEWAY BLVD	STE 1770	METairie	LA	70002 07/31/15	\$500,000.00	\$671,441.99
EXTERRAN ENERGY SOLUTIONS	16666 NORTHCHASE DRIVE		HOUSTON	TX	77060 06/08/15	\$50,000.00	\$3,641,261.21
EXTERRAN ENERGY SOLUTIONS					08/17/15	\$17,737.18	
FILE SAVERS DATA RECOVERY LLC	2086 HIGHWAY 93 N SUITE 100		VICTOR	MT	59875 08/17/15	\$14,374.00	\$0.00
FREEDOM WELL SERVICES	3100 S GESSNER, SUITE 210		HOUSTON	TX	77063 05/20/15	\$200,000.00	
FREEDOM WELL SERVICES					06/02/15	\$24,000.00	
FREEDOM WELL SERVICES					06/03/15	\$176,567.13	\$6,938,077.58
FREEDOM WELL SERVICES					06/09/15	\$225,756.00	
FREEDOM WELL SERVICES					06/12/15	\$40,488.00	
FREEDOM WELL SERVICES					06/16/15	\$185,000.00	
FREEDOM WELL SERVICES					06/23/15	\$10,000.00	
FREEDOM WELL SERVICES					06/10/15	\$100,000.00	
FREEDOM WELL SERVICES					06/26/15	\$500,000.00	
FREEDOM WELL SERVICES					06/30/15	\$183,624.32	
FREEDOM WELL SERVICES					07/08/15	\$153,500.00	
FREEDOM WELL SERVICES					07/14/15	\$130,000.00	
FREEDOM WELL SERVICES					07/15/15	\$7,000.00	
FREEDOM WELL SERVICES					07/16/15	\$6,000.00	
FREEDOM WELL SERVICES					07/17/15	\$25,000.00	
FREEDOM WELL SERVICES					07/20/15	\$5,000.00	
FREEDOM WELL SERVICES					07/24/15	\$100,000.00	
FREEDOM WELL SERVICES					07/28/15	\$150,000.00	
FREEDOM WELL SERVICES					08/05/15	\$20,208.67	
FREEDOM WELL SERVICES					08/11/15	\$175,000.00	
FREEDOM WELL SERVICES					08/27/15	\$20,345.44	
FREEDOM WELL SERVICES					70302 05/29/15	\$100,000.00	
GAUBERT OIL COMPANY, INC	PO BOX 310		THIBODAUX	LA	70302 05/29/15	\$100,000.00	
GAUBERT OIL COMPANY, INC					07/17/15	\$25,000.00	
GAUBERT OIL COMPANY, INC					07/28/15	\$23,000.00	\$778,244.85
GAUBERT OIL COMPANY, INC					08/03/15	\$7,000.00	
GAUBERT OIL COMPANY, INC					08/11/15	\$24,000.00	
GAUBERT OIL COMPANY, INC					08/19/15	\$8,900.00	
GAUBERT OIL COMPANY, INC					08/25/15	\$17,400.00	
GMS CONTRACT SERVICES LLC	9254 AUTAUGA		HOUSTON	TX	77080 07/02/15	\$7,500.00	\$0.00
GULF COAST CHEMICAL LLC	220 JACQUILYN ST		ABBEVILLE	LA	70510 06/12/15	\$1,500.00	\$42.90
GULF COAST MEASUREMENT INC	P.O. BOX 854		CYPRESS	TX	77410-0854/08/05/15	\$1,368.84	\$21,819.62
HEALTHCARE SERVICE CORPORATION	P.O. BOX 731428		DALLAS	TX	75373 07/16/15	\$18,730.33	Recurring billing
HEALTHCARE SERVICE CORPORATION					07/16/15	\$16,887.86	\$0.00
HEALTHCARE SERVICE CORPORATION					07/16/15	\$1,818.56	
HEALTHCARE SERVICE CORPORATION					08/10/15	\$19,005.55	
HEALTHCARE SERVICE CORPORATION					08/10/15	\$8,819.35	
HEALTHCARE SERVICE CORPORATION	2211 NORFOLK STE 700		HOUSTON	TX	77098 06/04/15	\$25,000.00	\$0.00
HESS HOPKINS ALEXANDER LLP					08/31/15	\$33,920.00	
HESS HOPKINS ALEXANDER LLP	DEPT 0526	PO BOX 120526	DALLAS	TX	75312-0526/06/23/15	\$17,384.72	\$44,460.50
INTERNAP NETWORK SERVICES CORP	PO BOX 412086		KANSAS CITY	MO	64141-2086/07/16/15	\$53,246.46	Recurring billing
IPFS CORPORATION			LAFAYETTE	LA	70596 05/29/15	\$53,246.46	\$0.00
ISLAND OPERATING COMPANY INC	PO BOX 61850				06/09/15	\$100,000.00	
ISLAND OPERATING COMPANY INC					06/05/15	\$136,102.98	\$737,355.89
ISLAND OPERATING COMPANY INC					06/05/15	\$34,094.74	
ISLAND OPERATING COMPANY INC					06/25/15	\$125,011.81	

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SOFA 3(c)

Insider Creditor Payments Within One Year of Commencement of Case

Name	Relationship	Address	Date	Amount	Notes
FREEDOM WELL SERVICES	Subsidiary	3100 S. Gessner, Houston 77063	05/20/15	\$200,000.00	
FREEDOM WELL SERVICES			06/02/15	\$24,000.00	
FREEDOM WELL SERVICES			06/03/15	\$176,567.13	
FREEDOM WELL SERVICES			06/09/15	\$225,756.00	
FREEDOM WELL SERVICES			06/10/15	\$100,000.00	
FREEDOM WELL SERVICES			06/12/15	\$40,488.00	
FREEDOM WELL SERVICES			06/16/15	\$185,000.00	
FREEDOM WELL SERVICES			06/23/15	\$10,000.00	
FREEDOM WELL SERVICES			06/26/15	\$500,000.00	
FREEDOM WELL SERVICES			06/30/15	\$183,624.32	
FREEDOM WELL SERVICES			07/08/15	\$153,500.00	
FREEDOM WELL SERVICES			07/14/15	\$130,000.00	
FREEDOM WELL SERVICES			07/15/15	\$7,000.00	
FREEDOM WELL SERVICES			07/16/15	\$6,000.00	
FREEDOM WELL SERVICES			07/17/15	\$25,000.00	
FREEDOM WELL SERVICES			07/20/15	\$5,000.00	
FREEDOM WELL SERVICES			07/24/15	\$100,000.00	
FREEDOM WELL SERVICES			07/28/15	\$150,000.00	
FREEDOM WELL SERVICES			08/05/15	\$20,208.67	
FREEDOM WELL SERVICES			08/11/15	\$175,000.00	
FREEDOM WELL SERVICES			08/27/15	\$20,345.44	
JED LATKIN	Current CEO	3100 S. Gessner, Houston 77063	7/7/1905	\$81,728.00	Salary
JED LATKIN			8/25/2015	\$4,985.82	
JED LATKIN			08/31/15	\$7,807.72	
JEFF SHULSE			2014	\$280,045.00	Salary
JEFF SHULSE	Former CEO	10010 PINE FOREST RD, Houston 77042	2015	\$102,837.00	Salary
JEFF SHULSE			9/1/2014	\$275,000.00	Bonus
JEFF SHULSE			2/1/2015	\$275,000.00	Bonus
JEFF SHULSE			03/30/15	\$9,635.04	
JEFF SHULSE			05/07/15	\$5,747.92	
JEFF SHULSE			05/20/15	\$1,810.03	
JOHN HOFFMAN	Former CEO	7906 SALTA VERDE PT, Katy TX 77494	8/28/2014	\$17,307.00	Salary
NORTHSTAR OFFSHORE	Related Company		5/27/2015	\$3,107,000.00	
PLATINUM PARTNERS	Equity Owner	152 WEST 57TH STREET, New York 10019	8/18/2014	\$32,563,819.73	
PLATINUM PARTNERS			8/18/2014	\$15,332,672.97	
PLATINUM PARTNERS			8/18/2014	\$20,462,777.78	
PLATINUM PARTNERS			8/20/2014	\$24,600,584.31	
PLATINUM PARTNERS			5/27/2015	\$500,000.00	
PLATINUM PARTNERS			5/27/2015	\$350,000.00	
PLATINUM PARTNERS			5/28/2015	\$2,500,000.00	

SOFA 3(c)

Insider Creditor Payments Within One Year of Commencement of Case

TKN PETROLEUM	Common Ownership	3100 S. Gessner, Houston 77063	05/29/15	\$7,000,000.00	
TKN PETROLEUM			06/09/15	\$2,000.00	
TKN PETROLEUM			07/01/15	\$9,500.00	
TKN PETROLEUM			07/07/15	\$340,000.00	
TKN PETROLEUM			08/25/15	\$8,003.64	
TKN PETROLEUM			07/08/15	\$1,000.00	
TKN PETROLEUM			07/08/15	\$1,000.00	
TKN PETROLEUM			07/14/15	\$10,000.00	
TKN PETROLEUM			07/23/15	\$80,300.00	
TKN PETROLEUM			07/28/15	\$9,500.00	

SOFA 4a - Attachment
Lawsuits in which Debtor is a Party

Plaintiff	Defendant	Date Served	Juris	Case #	Nature
A & B Valve & Piping Systems LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	08/03/2015	TX	C20153561F	Monies Due and Owing
Acadiana Maintenance Service, L.L.C., Pltf.	Black Elk Energy Offshore Operations, L.L.C., Dft.	09/26/2014	LA	81697B	Monies Due and Owing
Advanced Fire & Safety, LLC, Petitioner	Black Elk Energy Offshore Operations, LLC, et al., Dfts.	06/30/2015	LA	C640302	Monies Due and Owing
All Coast, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	03/20/2015	LA	1500163	Monies Due and Owing
All Coast, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	05/11/2015	LA	315CV00163JJBS CR	Monies Due and Owing
Arthur Garza III, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	09/18/2014	TX	201449952	Employee Litigation
Blue Fin Services, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	05/18/2015	LA	c20152230j	Monies Due and Owing
Borets U.S., Inc., etc., Pltf.	Vistar Oil Texas LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft.	09/15/2014	TX	14CV0765	Monies Due and Owing
Cameron Rental & Tank, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	10/15/2014	TX	201452191	Monies Due and Owing
Carl Hammond	Black Elk Energy Offshore Operations, LLC, et al., Dfts.		TX	4:14-cv-02297	Breach of contract
CC Forbes, LLC, Pltf.	Vistar Oil Texas, LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft.	08/14/2014	TX	140553255CV	Monies Due and Owing
Chevron U.S.A., Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	04/30/2015	TX	201522827	Monies Due and Owing
David Longoria Trucking & Construction, LLC	Vistar Oil Texas LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft.		TX	2014DCV-1810-C	Monies Due and Owing
De Laune Drilling Service, Ltd, Pltf.	Vistar Oil Texas LLC, Dft. // To: Black Elk Energy Offshore Operations, LLC	09/05/2014	TX	140653271CV	Monies Due and Owing
Deepwater Corrosion Services Inc., Pltf.	Black Elk Energy and Black Elk Energy Offshore Operations, LLC, Dfts.	08/10/2015	TX	201544698	Monies Due and Owing
Delta Screens & Filtration, LLC	Black Elk Energy, LLC and Black Elk Energy Offshore Operations, LLC, Dfts.		LA	2013-5945	Monies Due and Owing
Diamond Oil Field Supply, Inc., Petitioner	Black Elk Energy Offshore Operations, LLC, Dft.	08/31/2015	LA	C20153262I	Monies Due and Owing
ECCO Electrical & Instrumentation Inc, Pltf.	Black Elk Energy Offshore Operations LLC, Dft.	04/16/2015	LA	C20151539I	Monies Due and Owing
Edge Specialty Services, Inc., Pltf.	Vistar Oil Texas LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft.	09/23/2014	TX	140653307CV	Monies Due and Owing
Elbit Systems Land and C41 LTD. and Elbit Systems Of America, LLC, Pltfs.	Hughes Network Systems, LLC, et al. including Black Elk Energy Offshore Operations, LLC, Dfts.	01/23/2015	TX	215CV37	Intellectual Property Litigation
EnVen Energy Ventures, LLC	Black Elk Energy Offshore Operations, LLC		LA	2:14-cv-00424-CJK-DEK	Monies Due and Owing
EXLP Operating, LLC and Exterran Energy Solutions, L.P., Petitioners	Black Elk Energy Offshore Operations, LLC, Dft.	04/23/2015	LA	C100074	Monies Due and Owing
General Fabricators, Inc., Petitioner	Black Elk Energy Offshore Operations, L.L.C., Respondent	09/04/2014	LA	C99166J	Monies Due and Owing
Grand Isle Shipyards Inc, Pltf.	Black Elk Offshore Operations LLC, Dft.	04/15/2015	LA	1019405	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Offshore Operations, LLC, Dft.	01/07/2015	LA	00061851	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	06/10/2015	LA	00125467	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	02/05/2015	LA	00125467	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	12/30/2014	LA	127896	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	12/30/2014	LA	141429	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Offshore Operations, LLC, Dft.	03/12/2015	LA	0173534	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	01/06/2015	LA	1019398	Monies Due and Owing

SOFA 4a - Attachment
Lawsuits in which Debtor is a Party

Grand Isle Shipyards, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	12/22/2014	LA	C126439	Monies Due and Owing
Grand Isle Shipyards, Inc., Pltf.	Black Elk Offshore Operations, LLC, Dft.	01/07/2015	LA	C99617	Monies Due and Owing
Gulf Energy Exploration Corp., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	06/26/2015	TX	201535139	Monies Due and Owing
Gulf Offshore Logistics, L.L.C., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	06/25/2015	LA	C127588	Monies Due and Owing
Gulf Offshore Logistics, L.L.C., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	07/07/2015	LA	C127588	Monies Due and Owing
Katy Freeway Investors LP, Pltf.	Black Elk Energy LLC and Black Elk Energy Offshore Operations, LLC, Dfts.	05/04/2015	TX	201510661	Monies Due and Owing
M & G Development, L.P., Pltf.	Vistar Oil Texas LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft.	08/14/2014	TX	140553183CV	Monies Due and Owing
Margaret Fisk Munro, et al.	British American Oil Producing Company, et al.		LA	10-19049	Breach of contract and remediation
Merit Management Partners I, L.P., et al., Pltfs.	Black Elk Energy Offshore Operations, LLC and Tarpon Operating & Development, LLC, Dfts.	10/10/2014	TX	DC1411452	Monies Due and Owing
Offshore Rental, Ltd., etc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	07/27/2015	TX	15CV0771	Monies Due and Owing
PDI Solutions, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	02/24/2015	TX	201507552	Monies Due and Owing
Precision Energy Services, Inc. and Weatherford U.S., L.P., Pltf.	Black Elk Energy, LLC and Black Elk Energy Offshore Operations, LLC, Dfts.	07/27/2015	TX	201539159	Monies Due and Owing
Pride Technical Services, L.L.C., Pltf.	Black Elk Energy Offshore Operations, L.L.C., Dft.	06/09/2015	LA	00126331	Monies Due and Owing
Process Piping Materials, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	07/02/2015	LA	2015CV01381	Monies Due and Owing
Process Piping Materials, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	05/18/2015	LA	2015CV01381	Monies Due and Owing
Quality Process Services, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	02/26/2015	TX	201473284	Monies Due and Owing
Radack Services, Inc., Pltf.	Vistar Oil Texas LLC, Dft./Third Party Pltf. V. Black Elk Energy Offshore Operations, LLC, Third Party Dft.	09/16/2014	TX	14070447CVW	All Types Not Specified
Rip Tide Investors, Inc., Petitioner	W&T Offshore, Inc and Black Elk Energy Offshore Operations, LLC, Dfts.	04/10/2015	LA	C100045	All Types Not Specified
River Rental Tools, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	08/28/2015	LA	00062402	Monies Due and Owing
Robert Henderson, Pltf.	Black Elk Energy Offshore Operations, LLC, Dfts.	04/29/2015	TX	415CV1024	Personal Injury
Rosetta Resources Offshore, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	11/20/2014	TX	201467236	All Types Not Specified
SB Factoring, LLC, Pltf.	Vistar Oil Texas, LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft.	08/14/2014	TX	140553232CV	Monies Due and Owing
Scott's Boat Rentals, LLC, Pltf.	Black Elk Energy, LLC, et al., Dfts. // To: Black Elk Energy Offshore Operations, LLC.	06/19/2015	LA	0174391	Monies Due and Owing
Sea Horse Marine, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	05/14/2015	LA	151082G	Monies Due and Owing
Sea Horse Marine, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	04/16/2015	LA	151082G	Monies Due and Owing
Shamrock Management, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, et al., Dfts.	04/27/2015	LA	1019449	Monies Due and Owing
Stric-Lan Companies, LLC, Pltf.	Vistar Oil Texas, LLC and Black Elk Energy Offshore Operations, LLC, Dfts.	03/19/2015	TX	201511574	Foreclosure Litigation
Tanks-A-Lot, Inc. and Tanks-A-Lot Power, LLC, Petitioners	Black Elk Energy Offshore Operations, LLC, Dft.	05/01/2015	LA	128403	Monies Due and Owing
Taylor's International Services, Inc., Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	03/30/2015	TX	415CV694	All Types Not Specified
Tefesco, LLC, Pltf.	Black Elk Energy Offshore Operations, LLC, Dft.	04/20/2015	TX	201521057	Monies Due and Owing

SOFA 4a - Attachment
Lawsuits in which Debtor is a Party

Thomas G. Andrus, et al.	Black Elk Energy Offshore Operations, LLC, et al., Dfts.		NY	651056/2013	Breach of fiduciary duty, mismanagement, breach of contract, fraud
Timothy A. Boudreaux, Pltf.	Scott's Boat Rentals, LLC, Dft./Third-Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third-Party Dft	05/11/2015	LA	141820	Personal Injury
Timothy A. Boudreaux, Pltf.	Scott's Boat Rentals, LLC, Dft. // To: Black Elk Energy Offshore Operations, LLC	11/24/2014	LA	141820	Monies Due and Owing
TX Energy Services LLC	Vistar Oil Texas LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft		TX	14-05-53264-CV	Monies Due and Owing
Warrior Energy Services Corporation, Pltf.	Black Elk Energy Offshore Operations, LLC, et al., Dfts.	05/04/2015	TX	115CV00082MAC	Monies Due and Owing
Warrior Energy Services Corporation, Pltf.	Black Elk Energy Offshore Operations, LLC, et al., Dfts.	03/25/2015	TX	115CV82MAC	Monies Due and Owing
Wilkinson Technologies Ltd, Pltf.	Black Elk Energy Offshore Operations LLC, Dft.	11/10/2014	TX	C20145615G	Monies Due and Owing
Wilkinson Technologies, Ltd., Pltf.	Black Elk Energy Offshore Operations LLC, Dft.	02/24/2015	TX	415CV00265	Monies Due and Owing
Wilkinson Technologies, Ltd., Pltf.	Black Elk Energy Offshore Operations LLC, Dft.	02/17/2015	TX	415CV00265	Monies Due and Owing
Wolf Pack Rentals, LLC, Pltf.	Vistar Oil Texas LLC, Dft./Third Party Pltf. v. Black Elk Energy Offshore Operations, LLC, Third Party Dft	11/03/2014	TX	201446846	Monies Due and Owing